

# AGENDA



## Thursday, February 3, 2022

	11:00 AM-6:00 PM	EVENT CHECK-IN	Mizner Center
MORTGAGE SESSIONS	12:00 PM-12:30 PM	LUNCH	Addison Ballroom
	12:30 PM-1:30 PM	<b><u>Walter Schmidt, CFA</u></b> <i>FHN Financial</i>	
	1:30 PM-2:00 PM	<b><u>Jeffrey Hingst</u></b> <i>Bloomberg LP</i>	
	2:00 PM-3:00 PM	<b><u>Dan Dujmic, CFA, FRM, CMT, CFP(r)</u></b> <i>Piper Sandler &amp; Co.</i>	
	3:00 PM-4:00 PM	<b><u>Corrine Baynes</u></b> <i>Fixed Income Group at R.J. O'Brien</i> <b><u>Evan Vollman</u></b> <i>Fixed Income Group at R.J. O'Brien</i>	
	6:00 PM-9:30 PM	WELCOME COCKTAIL RECEPTION & DINNER	Harborside Pool

## Friday, February 4, 2022

	8:00 AM-2:00 PM	EVENT CHECK-IN	Mizner Center
	8:00 AM-9:00 AM	BREAKFAST WITH THE GSEs AND SUPRAS	Addison Ballroom
	9:00 AM-10:00 AM	WELCOME <b><u>George Barbar</u></b> <i>SFBTA Founder &amp; President</i> KEYNOTE ADDRESS <b><u>Commander Rorke T. Denver</u></b>	Royal Palm Ballroom



## Friday, February 4, 2022 (continued)

10:00 AM-11:00 AM	ECONOMIC UPDATE <u><b>Jim Bianco</b></u> <i>President and Macro Strategist        Bianco Research, L.L.C.</i>	Royal Palm Ballroom
11:00 AM-12:00 PM	COMPLIANCE PANEL <u><b>Micheal Decker</b></u> <i>Bond Dealers of America</i>  <u><b>Walter Shmidt, CFA</b></u> <i>FHN Financial</i>	Royal Palm Ballroom
12:00 PM-1:00 PM	LUNCH: Managing Inflation with Alternative Investments <u><b>Eric Wind</b></u> <i>Owner, Wind Vintage</i>	Addison Ballroom
6:00 PM-7:30 PM	COCKTAIL RECEPTION	Grand Lawn
7:30 PM-9:00 PM	PRODUCT-SPECIFIC DINNER	Grand Lawn
9:00 PM-11:30 PM	AFTER PARTY	Dockside

## Saturday, February 5, 2022

7:15 AM-12:00 PM	FISHING TOURNAMENT	Meet at Croquet Lawn for Shuttle to Hillsboro Inlet Fishing Center
8:00 AM-12:00 PM	GOLF TOURNAMENT	Resort Course
10:00 AM-11:00 AM	YOGA	Spa Garden
10:00 AM-11:30 AM	TENNIS TOURNAMENT	Resort Courts
12:30 PM-2:00 PM	FAREWELL LUNCH	Flamingo Grill