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**CONFERENCE**  
**BOCA RATON | FEB 3-5**

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# WELCOME to the SFBTA CONFERENCE

## Welcome to the 2022 South Florida Bond Traders Association Conference!

Our goal is to create the premier fixed income event and provide attendees with the opportunity to network and discuss current issues facing our industry. We hope to deliver on that mission and make 2022 our most successful year yet!

### Your Time is Valuable to Us

Each year we strive to present a valuable agenda, and this year is no exception: We kick things off Thursday with the Mortgages Luncheon and Presentations, followed by our Welcome Reception and Dinner.

Friday's Bond Talks begin with Breakfast with the GSEs, a Keynote Address by Navy SEAL Commander and *New York Times* bestselling author, Rorke T. Denver, an Economic Update by Jim Bianco, President of Bianco Research, and a Compliance Panel. The afternoon continues with the Alternative Investments Luncheon. On Friday evening, we'll have a cocktail reception followed by dinner with seating by product area.

Saturday begins early with our recreational activities of golf, fishing, tennis, and yoga. To close out the conference that afternoon, everyone is invited to join us for our Farewell Luncheon.

### A Team Effort

I would like to thank our Premier Sponsor, **Bloomberg L.P.**, and our 2022 SFBTA Corporate Partners for committing to support our organization throughout the coming year: **InspereX**, **Mesirow**, **Multi-Bank Securities**, and **Zeus Financial**. This event could not happen without their generous support, along with the support of our conference sponsors. Be sure to visit our "Sponsor Street" area to learn more about these companies.

Thank you to all our Bond Talk participants who are generously giving their time to speak at our conference. We can present our attendees with themes and topical discussion content year after year due to the preparation and insight of these industry leaders. I invite you to read more about each speaker in the pages that follow.

I'm grateful for our dedicated **Board of Directors**, who volunteer their time to help run the association, and plan the Bond Talks, dinners, and activities.

You'll also see an amazing staff of onsite volunteers running our check-in desk, lending a hand in our sessions, or just assisting our attendees in having an all-around wonderful event experience. We appreciate our volunteers tremendously.

Finally, special recognition is due to the SFBTA Event Leadership Team, whose hard work and planning throughout the year helps ensure a successful event for all of us: A2 Events Founder/President Erin Branham, SFBTA Coordinator Jaime Hogan, and SFBTA Vice President Krista Martin.

The South Florida Bond Traders Association is a non-profit organization dedicated to supporting those in need in our local community. Each of you continues to help us accomplish that goal, whether through your Association membership or sponsorship, your participation in our charity work days, or your attendance at our events.

We are pleased to share that the charity we're supporting this year is **Freedom Hunters in support of our military community**.

I'm proud of the South Florida fixed income community for joining together to host our clients and create a meaningful dialogue about our industry, while also giving back to the community.



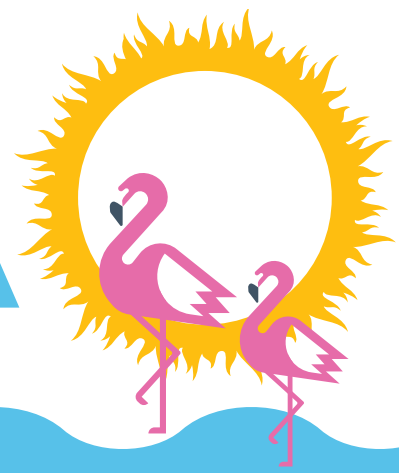
Thank you,

**George Barbar**

President, South Florida Bond Traders Association  
Senior Managing Director, Mesirow Financial  
George@SouthFloridaBondTraders.org

2022  
SFBTA  
CONFERENCE  
BOCA RATON FEB 3-5

# AGENDA



## Thursday, February 3, 2022

	11:00 AM-6:00 PM	EVENT CHECK-IN	Mizner Center
MORTGAGE SESSIONS	12:00 PM-12:30 PM	LUNCH	Addison Ballroom
	12:30 PM-1:30 PM	<b><u>Walter Schmidt, CFA</u></b> <i>FHN Financial</i>	
	1:30 PM-2:00 PM	<b><u>Jeffrey Hingst</u></b> <i>Bloomberg LP</i>	
	2:00 PM-3:00 PM	<b><u>Dan Dujmic, CFA, FRM, CMT, CFP(r)</u></b> <i>Piper Sandler &amp; Co.</i>	
	3:00 PM-4:00 PM	<b><u>Corrine Baynes</u></b> <i>Fixed Income Group at R.J. O'Brien</i> <b><u>Evan Vollman</u></b> <i>Fixed Income Group at R.J. O'Brien</i>	
	6:00 PM-9:30 PM	WELCOME COCKTAIL RECEPTION & DINNER	Harborside Pool

## Friday, February 4, 2022

	8:00 AM-2:00 PM	EVENT CHECK-IN	Mizner Center
	8:00 AM-9:00 AM	BREAKFAST WITH THE GSEs AND SUPRAS	Addison Ballroom
	9:00 AM-10:00 AM	WELCOME <b><u>George Barbar</u></b> <i>SFBTA Founder &amp; President</i> KEYNOTE ADDRESS <b><u>Commander Rorke T. Denver</u></b>	Royal Palm Ballroom



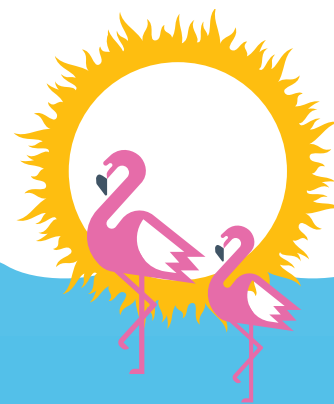
## Friday, February 4, 2022 (continued)

10:00 AM-11:00 AM	ECONOMIC UPDATE <b><u>Jim Bianco</u></b> <i>President and Macro Strategist Bianco Research, L.L.C.</i>	Royal Palm Ballroom
11:00 AM-12:00 PM	COMPLIANCE PANEL <b><u>Micheal Decker</u></b> <i>Bond Dealers of America</i>  <b><u>Walter Shmidt, CFA</u></b> <i>FHN Financial</i>	Royal Palm Ballroom
12:00 PM-1:00 PM	LUNCH: Managing Inflation with Alternative Investments <b><u>Eric Wind</u></b> <i>Owner, Wind Vintage</i>	Addison Ballroom
6:00 PM-7:30 PM	COCKTAIL RECEPTION	Grand Lawn
7:30 PM-9:00 PM	PRODUCT-SPECIFIC DINNER	Grand Lawn
9:00 PM-11:30 PM	AFTER PARTY	Dockside

## Saturday, February 5, 2022

7:15 AM-12:00 PM	FISHING TOURNAMENT	Meet at Croquet Lawn for Shuttle to Hillsboro Inlet Fishing Center
8:00 AM-12:00 PM	GOLF TOURNAMENT	Resort Course
10:00 AM-11:00 AM	YOGA	Spa Garden
10:00 AM-11:30 AM	TENNIS TOURNAMENT	Resort Courts
12:30 PM-2:00 PM	FAREWELL LUNCH	Flamingo Grill

# SATURDAY EVENTS



## FISHING TOURNAMENT

Meet at Croquet Lawn for Shuttle to Hillsboro Inlet Fishing Center a few minutes before 7:15 am.

## TENNIS TOURNAMENT

We will meet at the clubhouse at 10:00 am for a round robin tournament. Wear appropriate tennis shoes, attire, and sunglasses. Demo racquets are available for rental.

## YOGA

Meet in the spa garden a few minutes before 10:00 am. Mats and towels will be provided.

## GOLF TOURNAMENT

Tournament play is a four person scramble format. Club rentals are available - contact the Pro Shop directly. Meet at the clubhouse at 8:00 am.

## FAREWELL LUNCHEON

Please join us at Flamimgo Grill at 12:30 pm for a Farewell Luncheon to close out the conference.

# SFBTA

**South Florida Bond Traders Association, Inc. (SFBTA)** is a non-profit, professional membership organization comprised of investment and trading professionals in the South Florida area. We represent many firms involved in the buying, selling, and trading of all fixed income securities.

## SFBTA is committed to the following objectives:

- Provide members with educational opportunities including seminars, conferences, and training sessions relating to current issues facing the securities trading industry.
- Sponsor social and networking events to encourage members and other industry professionals to develop and deepen professional relationships.
- Support the South Florida community through funding of local charities and scholarships.

[www.SouthFloridaBondTraders.org](http://www.SouthFloridaBondTraders.org)



Community  
Involvement

Networking  
Events



Annual  
Conference



# EVER ONWARD

## RORKE DENVER BIOGRAPHY

### BIO HIGHLIGHTS

NAVY SEAL COMMANDER. NEW YORK TIMES BESTSELLING AUTHOR. LEADER. HUSBAND. FATHER.

- Ran every phase of training for the U.S. Navy SEALs
  - Holds a Bachelor of Arts degree from Syracuse University, where he was an All-American lacrosse player and captain of the varsity lacrosse team. He earned a Master's Degree in Global Business Leadership from the University of San Diego
  - Led special-forces missions in the Middle East, Africa, Latin America, and other international hot spots
  - Author of *Worth Dying For* and the New York Times bestseller *Damn Few*
  - Mentor on FOX's competition series, *American Grit*
  - Star of the hit film *Act of Valor*
  - Founder of Ever Onward, a brand designed to use Navy SEAL principles to call leaders to take action, to suffer, and to be bold so they can perform at their highest levels
  - Uses lessons from training with the SEALs to teach leadership and motivate teams to perform at their highest levels
- Founder, Ever Onward





Commander Rorke T. Denver has run every phase of training for the U.S. Navy SEALs and led special-forces missions in the Middle East, Africa, Latin America, and other international hot spots. He starred in the hit film *Act of Valor*, which is based on true SEAL adventures. His *New York Times* bestseller, *Damn Few: Making the Modern SEAL Warrior*, takes you inside his personal story and the fascinating, demanding SEAL training program. In his second book *Worth Dying For: A Navy SEALs Call to a Nation*, Rorke tackles the questions that have emerged about America's past decade at war—from what makes a hero to why we fight and what it does to us. Rorke was most recently seen on FOX's *American Grit*. The series followed 16 of the country's toughest men and women as they faced a variety of military-grade and survival-themed challenges set in the wilderness.

As assistant officer in charge of BRAVO Platoon at SEAL Team THREE, he was deployed to SOUTCOM, the Central and South American Area of Operations. His platoon was the "alert" SEAL team for maritime interdiction, hostage rescue, counter-insurgency, and counter-narcotics. As SEAL officer aboard, Denver led his group's response to a murderous uprising in the Ivory Coast nation of Liberia, launching advanced-force operations, conducting hydrographic beach reconnaissance, and helping to get U.S. Marines safely ashore.

In 2006, Denver was officer in charge of BRAVO Platoon of SEAL Team THREE in Iraq's Al Anbar Province in one of the most combat-heavy deployments of any regular SEAL team since Vietnam. Stationed in Habbaniya, his team conducted over 200 missions including sniper operations, direct assaults, special reconnaissance, and ground patrols. Denver's team has been widely credited with propelling the "Tribal Awakening" that helped to neutralize Iraq's insurgency. Denver was awarded the Bronze Star with "V" for valorous action in combat.

After returning to the United States, Denver was appointed flag lieutenant to Admiral Joseph McGuire, commanding officer of Naval Special Warfare, traveling to Afghanistan and briefing Congress on SEAL operations. In 2009, he became First Phase officer of SEAL Basic Training including Hell Week, then rose to Basic Training officer. He went on to run all phases of training including advanced sniper, hand-to-hand fighting, communications, diving, and language.

Denver is the founder of Ever Onward, a fresh, new brand designed to use Navy SEAL principles to call leaders to take action, to suffer, and to be bold so they can perform at their highest levels. He is a highly-sought after speaker to companies and organizations and provides numerous innovative products and services to help teams and individuals live and perform at higher levels.

Denver is an honor graduate of the United States Army Ranger School. He holds a Bachelor of Arts degree from Syracuse University, where he was an All-American lacrosse player, and captain of the varsity lacrosse team. He earned a Master's Degree in Global Business Leadership from the University of San Diego.

# THIS YEAR'S CHARITY

## TAKING OUR MILITARY COMMUNITY ON OUTDOOR ADVENTURES



### **WELCOME THEM HOME**

Long deployments away from the fields and streams can be hard on those that love our tradition of hunting and fishing. In an effort to boost moral, we select individuals who are currently deployed to go on dream adventures when they return home.

### **FAMILIES OF THE DEPLOYED**

Military families left behind during deployment will have an opportunity to escape to the great outdoors. We hope to offer military families an outdoor experience to lift spirits and boost moral.

### **REMEMBER THE FALLEN**

Gold Star Families know the full price of Freedom and hold a special place in our heart. Through retreats and individual opportunities, our goal is to make sure those who have paid the ultimate sacrifice are never forgotten.

### **HONORING THE WOUNDED**

We are proud to show our gratitude to the wounded. Many may not have the same emotional or physical abilities as when they joined the service. Through outdoor adventures, our goal is to help heal wounds modern medicine can not.



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# The Boca Raton Guide



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- 2 SE 5TH AVE ENTRANCE
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- 4 BUNGALOWS POOL
- 5 BUNGALOWS BIKE PICKUP
- 6 BUNGALOWS SHUTTLE
- 7 GOLF COURSE
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Saturday Farewell Luncheon

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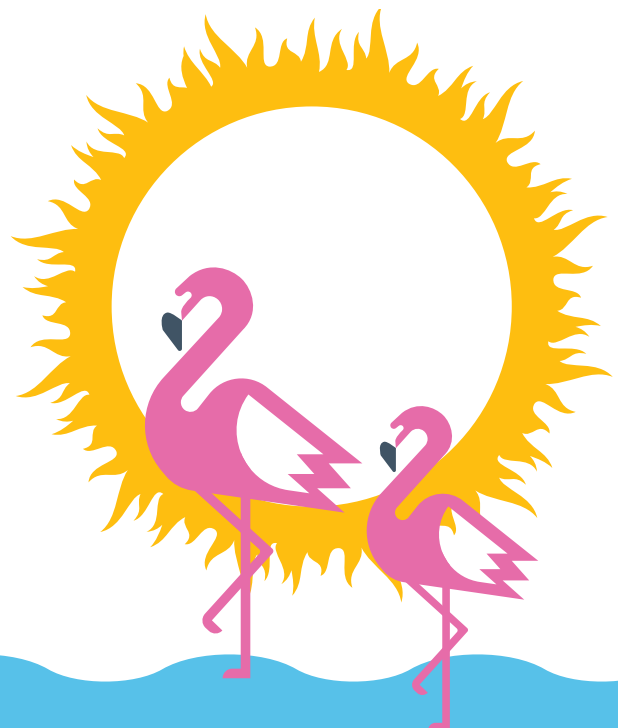
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