

# BOND TALKS

## Mortgage Sessions

Thursday, February 1, 2018

TIME	SESSION TITLE	SPEAKER
11:30 am - 12:00 pm	Mortgage Check-In & Buffet Lunch	Boca Beach Club - Dunes Ballroom
12:00 pm - 12:30 pm	The MBS Market – Strategies with the Fed in Transition	Walter N. Schmidt, CFA, FTN Financial
12:40 pm - 1:10 pm	FNMA DUS Bonds – A Primer	Bill Robertson, FTN Financial
1:20 pm - 1:50 pm	From DUS to GeMS – Agency CMBS	Lisa Bozzelli, Fannie Mae
2:00 pm - 2:30 pm	MBS Market Outlook	P.J. McGowan, Morgan Stanley
2:40 pm - 3:25 pm	Know the Alternatives to the MBS Sector	Dan Dujmic, CFA,CMT, FRM, Piper Jaffray & Co.
3:45 pm - 4:30 pm	Futures vs. Cash as a Hedging Vehicle	John Coleman, RJ O'Brien

## Bond Talks

Friday, February 2, 2018

TIME	SESSION TITLE	SPEAKER
8:00 am - 9:00 am	Breakfast	
9:00 am - 9:45 am	Keynote Address	Dr. Kevin Elko
10:00 am - 10:30 am	AFX, Ameribor™: A New Alternative Interest Rate Benchmark	Dr. Richard Sandor, American Financial Exchange
10:30 am - 10:50 am	Financing Your Balance Sheet	Patrick D. Doyle, Jr., AVM
10:50 am - 11:10 am	Ready to Rumble: The Fed and The Yield Curve in 2018	Laura Rosner, MacroPolicy Perspectives
11:10 am - 11:40 am	Current State of GSEs	Alex Iuculano, FHLBanks - Office of Finance Akinchan Jain, The World Bank Mike Schmid, Farmer Mac Anthony Silva, Fannie Mae John Zawada, Freddie Mac
11:40 am - 12:00 pm	Market Linked Products...In the Red Zone!	Christopher Mee, Incapital LLC
12:00 pm - 12:30 pm	Fireside Chat and Q&A	Lane Kiffin, FAU Head Football Coach