

AGENDA

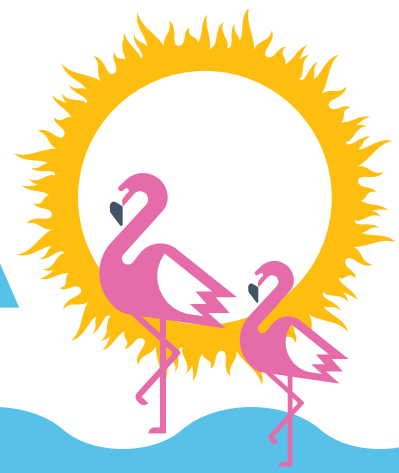


Thursday, February 3, 2022

	11:00 AM-6:00 PM	EVENT CHECK-IN	Mizner Center
MORTGAGE SESSIONS	12:00 PM-12:30 PM	LUNCH	Addison Ballroom
	12:30 PM-1:30 PM	<u>Walter Schmidt, CFA</u> <i>FHN Financial</i>	
	1:30 PM-2:00 PM	<u>Jeffrey Hingst</u> <i>Bloomberg LP</i>	
	2:00 PM-3:00 PM	<u>Dan Dujmic, CFA, FRM, CMT, CFP(r)</u> <i>Piper Sandler & Co.</i>	
	3:00 PM-4:00 PM	<u>Corrine Baynes</u> <i>Fixed Income Group at R.J. O'Brien</i> <u>Evan Vollman</u> <i>Fixed Income Group at R.J. O'Brien</i>	
	6:00 PM-9:30 PM	WELCOME COCKTAIL RECEPTION & DINNER	Harborside Pool

Friday, February 4, 2022

	8:00 AM-2:00 PM	EVENT CHECK-IN	Mizner Center
	8:00 AM-9:00 AM	BREAKFAST WITH THE GSEs AND SUPRAS	Addison Ballroom
	9:00 AM-10:00 AM	WELCOME <u>George Barbar</u> <i>SFBTA Founder & President</i> KEYNOTE ADDRESS <u>Commander Rorke T. Denver</u>	Royal Palm Ballroom



Friday, February 4, 2022 (continued)

10:00 AM-11:00 AM	ECONOMIC UPDATE <u>Jim Bianco</u> <i>President and Macro Strategist Bianco Research, L.L.C.</i>	Royal Palm Ballroom
11:00 AM-12:00 PM	COMPLIANCE PANEL <u>Micheal Decker</u> <i>Bond Dealers of America</i> <u>Walter Shmidt, CFA</u> <i>FHN Financial</i>	Royal Palm Ballroom
12:00 PM-1:00 PM	LUNCH: Managing Inflation with Alternative Investments <u>Eric Wind</u> <i>Owner, Wind Vintage</i>	Addison Ballroom
6:00 PM-7:30 PM	COCKTAIL RECEPTION	Grand Lawn
7:30 PM-9:00 PM	PRODUCT-SPECIFIC DINNER	Grand Lawn
9:00 PM-11:30 PM	AFTER PARTY	Dockside

Saturday, February 5, 2022

7:15 AM-12:00 PM	FISHING TOURNAMENT	Meet at Croquet Lawn for Shuttle to Hillsboro Inlet Fishing Center
8:00 AM-12:00 PM	GOLF TOURNAMENT	Resort Course
10:00 AM-11:00 AM	YOGA	Spa Garden
10:00 AM-11:30 AM	TENNIS TOURNAMENT	Resort Courts
12:30 PM-2:00 PM	FAREWELL LUNCH	Flamingo Grill