



Fall 2019 SFBTA Newsletter

Association News

Spring Charity Poker Tournament a Success

Congratulations, Rich Moogan! Mr. Moogan, of Summit Brokerage, emerged victorious as champion of the SFBTA 5th Annual Charity Poker Tournament on April 3, 2019.

Sponsored by mtn-i as part of their 13th mtn-i Americas Structured Note Showcase & Awards, the cocktail reception-style event was held at the Four Seasons on Brickell Avenue in Miami.

Those participating in the charity poker tournament were asked to make a donation in exchange for chips, with all money raised from the event – along with donations from SFBTA and mtn-i – benefitting [Kakes 4 Kids](#), a non-profit organization that celebrates the birthdays of over 300 foster and underprivileged children in South Florida.

[View photos from the event here.](#) Thank you to all that attended!

Have a Charity Suggestion?

One of the SFBTA's main objectives is to offer financial assistance to educational and charitable organizations in the local area, in order to give back to the South Florida community.

We have supported over [30 non-profit organizations to date](#), and invite you to submit suggestions to us for the future.

Please [contact us](#) to request a Charity Submission Form. We look forward to hearing your ideas!

Have a "Bond Talks" Suggestion?

We're looking for interesting and valuable presentation content for our next Annual Conference – and we want to hear from YOU!



Congratulations, Rich!

(L to R: Mike Tims of mtn-i,
Rich Moogan of Summit
Brokerage, and George
Barbar, SFBTA President)

Upcoming Events

SFBTA 9th Annual Conference

February 6–8, 2020
Boca Raton Resort &
Club

*Registration opens in
October*

About SFBTA

*South Florida Bond
Traders Association,
Inc. (SFBTA) is a non-
profit, tax-exempt
organization under IRS
Section 501(c)(6)
whose membership is
comprised of
investment and
trading professionals*

Send your "Bond Talks" session topic and/or speaker suggestions to info@SouthFloridaBondTraders.org.

Association Reminders

Corporate Partnership

The SFBTA [Corporate Partnership Program](#) provides the opportunity for organizations to be involved in our industry and the local community, along with gaining exposure for their company in a number of ways throughout the year. For an annual fee, your firm will receive:

- Recognition (logo and link) all year as a Corporate Partner on the SFBTA website
- Recognition throughout the year on press releases and marketing materials
- Logo on SFBTA shirts when made for the year's community volunteer events
- Recognition on signage at SFBTA events throughout the year
- Gold Sponsor benefits at the SFBTA Annual Conference

[Contact SFBTA today](#) to learn more about becoming an Annual Corporate Partner!

Individual Membership

Individual SFBTA membership provides a forum for networking and sharing industry information, along with access to industry leaders and decision-makers. For an annual fee, you will receive:

- Early access to the SFBTA newsletter, delivered by email
- Reduced registration fee at the Annual Conference
- Complimentary admission to additional SFBTA events throughout the year
- SFBTA t-shirts at community volunteer events
- Recognition of your firm on the annual list of "Member Firms" on the Association's website

For more information, please [visit the Membership section of our website](#).

from the South Florida area. We represent many firms involved in the buying, selling and trading of all fixed income securities.

2019 SFBTA Corporate Partners:



Connect with SFBTA:



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