

AGENDA



Thursday, February 2, 2023

11:00 AM - 6:00 PM	EVENT CHECK-IN	Mizner Center
12:00 PM	LUNCH	Grand Ballroom
12:30 PM - 1:30 PM	<u>Walter Schmidt, CFA</u> <i>SVP, Mortgage Strategies Manager FHN Financial</i>	
1:30 PM - 2:30 PM	<u>Darren Bloch</u> <i>Regional Sales Manager Bloomberg L.P.</i>	
MORTGAGE SESSIONS	<u>Erica Adelberg</u> <i>Chief Mortgage-Backed Securities Strategist Bloomberg L.P.</i>	
	<u>Matt Corsaro</u> <i>Head of Mortgage Trading Bloomberg L.P.</i>	
	<u>Jeff Hingst</u> <i>Global Products Manager TOMS Mortgages OMS Bloomberg L.P.</i>	
2:30 PM - 3:30 PM	<u>John Coleman</u> <i>SVP/MD R.J. O'Brien</i>	
	<u>Evan Vollman</u> <i>Vice President of Fixed Income Group R.J. O'Brien</i>	
6:00 PM - 9:30 PM	WELCOME COCKTAIL RECEPTION & DINNER	Harborside Pool



Friday, February 3, 2023

8:00 AM - 2:00 PM

EVENT CHECK-IN

Mizner Center

8:00 AM - 9:00 AM

BREAKFAST WITH THE
GSEs AND SUPRAs

Grand Ballroom

Susan Bilotta

VP Finance

Federal Farm Credit Banks Funding Corporation

Edward Bridge

Director of Funding

FHLBanks Office of Finance

Katherine Monteilh

Treasury/Debt Funding Senior

Freddie Mac

Marsha Monteiro

Investor Relations

International Finance Corporation

Jong Woo Nam

Senior Financial Officer

The World Bank

Mike Schmid

Director - Assistant Treasurer

Farmer Mac

Satomi Tarumizu

Inter-American Development Bank

9:00 AM - 10:00 AM

WELCOME

Grand Ballroom

George Barbar

Founder and President, SFBTA

Senior Managing Director, Mesirow

KEYNOTE ADDRESS

Tom Ricketts

Chairman, Chicago Cubs and InspereX



Friday, February 3, 2023 (continued)

10:00 AM - 11:00 AM	ECONOMIC UPDATE <u>Jim Bianco</u> <i>President and Macro Strategist Bianco Research, L.L.C.</i>	Grand Ballroom
11:00 AM - 12:00 PM	INDUSTRY & REGULATORY UPDATE <u>Robert Cook</u> <i>President and CEO FINRA</i> <u>Mike Nicholas</u> <i>CEO Bond Dealers of America</i>	Grand Ballroom
12:00 PM - 1:00 PM	LUNCHEON AND IN-DEPTH INSIGHTS FROM BENGHAZI <i>featuring <u>Sarah Adams</u> and <u>Dave "Boon" Benton</u></i>	Grand Ballroom
6:00 PM - 7:30 PM	COCKTAIL RECEPTION	Grand Lawn
7:30 PM - 9:00 PM	PRODUCT-SPECIFIC DINNER	Grand Lawn
9:00 PM - 11:30 PM	AFTER PARTY	Cathedral Ballroom

Saturday, February 4, 2023

7:00 AM - 12:00 PM	FISHING	Shuttle to Hillsboro Inlet Fishing Center
8:00 AM - 12:00 PM	GOLF	Resort Course
10:00 AM - 11:30 AM	TENNIS & PICKLEBALL	Resort Courts
10:00 AM - 11:00 AM	YOGA	Spa Garden
12:30 PM - 2:00 PM	FAREWELL LUNCHEON	Spanish Terrace