



Thursday, January 30, 2025

11:00 AM - 4:00 PM

EVENT CHECK-IN

Mizner Center

12:00 PM - 4:30 PM

MORTGAGE BOND TALKS & LUNCH

Royal Palm Ballroom

MORTGAGE BOND TALKS & LUNCH

Erica Adelberg
Bloomberg Intelligence

John Coleman
RJ O'Brien

Dan Dujmic
Piper Sandler & Co.

Hunter Haas
Bimini Capital Management

Jeffrey Hingst
Bloomberg

PJ McGowan
Academy Securities

Walter Schmidt
FHN Financial

6:00 PM - 9:30 PM

WELCOME COCKTAIL
RECEPTION & DINNER

Harborside Pool



Friday, January 31, 2025

8:00 AM - 2:00 PM

EVENT CHECK-IN

Mizner Center

8:00 AM - 9:00 AM

BREAKFAST WITH THE
GSEs AND SUPRAS

Royal Palm Ballroom

Edward Bridge

FHLBanks Office of Finance

Randy Ewell

The World Bank

Obert Limbani

International Finance Corporation

Riley McLaughlin

Freddie Mac

Darren Schlauch

Fannie Mae

Mike Schmid

Farmer Mac

Dan Spencer

Federal Farm Credit Banks Funding Corporation

Satomi Tarumizu

Inter-American Development Bank

9:00 AM - 10:00 AM

WELCOME

Royal Palm Ballroom

George Barbar

Mesirow

KEYNOTE ADDRESS

Lieutenant General (Ret) Robert Walsh

Advisory Board Member, Academy Securities

AGENDA



Friday, January 31, 2025 (continued)

10:00 AM - 10:15 AM	CHARITY HIGHLIGHT	
10:15 AM - 10:45 AM	THE AI JOURNEY: FROM VISION TO REALITY <u>Darren Bloch</u> <i>Bloomberg</i> <u>Brian Cerenzio</u> <i>Bloomberg</i>	Royal Palm Ballroom <u>Lee O'Dwyer</u> <i>Bloomberg</i>
10:45 AM - 11:45 AM	ECONOMIC UPDATE <u>Jim Bianco</u> <i>Bianco Research, L.L.C.</i>	Royal Palm Ballroom
6:00 PM - 7:30 PM	COCKTAIL RECEPTION	Grand Lawn
7:30 PM - 9:00 PM	PRODUCT-SPECIFIC DINNER	Grand Lawn
9:00 PM - 11:30 PM	AFTER PARTY	Cathedral Ballroom

Saturday, February 1, 2025

8:00 AM - 12:00 PM	FISHING TOURNAMENT	Hillsboro Inlet
8:00 AM - 12:00 PM	GOLF TOURNAMENT	Resort Course
10:00 AM - 11:30 AM	PICKLEBALL	Resort Courts
10:00 AM - 11:30 AM	TENNIS TOURNAMENT	Resort Courts
10:00 AM - 11:00 AM	YOGA	Grand Lawn
12:30 PM - 2:00 PM	FAREWELL LUNCHEON	Spanish Terrace