

AGENDA



Thursday, January 29, 2026

8:00 AM - 12:00 PM

EVENT CHECK-IN

Mizner Center

9:00 AM - 12:00 PM

MORTGAGE SESSIONS
& BREAKFAST

Royal Palm Ballroom

MORTGAGE SESSIONS & BREAKFAST



Erica Adelberg
Bloomberg Intelligence



John Coleman
RJ O'Brien, a StoneX company



Dan Dujmic, CFA, CMT, FRM
Piper Sandler & Co.



Jeff Hingst
Bloomberg



Greg Kerr
Freddie Mac



Walter Schmidt
FHN Financial

6:00 PM - 9:30 PM

WELCOME RECEPTION
& DINNER

Harborside Pool

AGENDA



Friday, January 30, 2026

8:00 AM - 12:00 PM

EVENT CHECK-IN

Mizner Center

8:00 AM - 9:00 AM

BREAKFAST WITH THE GSEs AND SUPRAS

Royal Palm Ballroom



Susan Bilotta
*Federal Farm Credit
 Banks Funding
 Corporation*



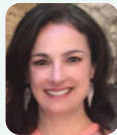
Michele McKenzie
Farmer Mac



Edward Bridge
*FHLBanks Office
 of Finance*



Mahendra Singh
The World Bank



Kayla Gjata
Freddie Mac



Hicham Rachdi
The World Bank



Donovan Lawhorn
Fannie Mae



Satomi Tarumizu
*Inter-American
 Development Bank*



Obert Limbani
*International
 Finance Corporation*

9:00 AM - 10:00 AM

WELCOME

Royal Palm Ballroom



George Barbar
Mesirow

KEYNOTE ADDRESS



Andy Stumpf
Retired Navy SEAL

AGENDA



Friday, January 30, 2026 (continued)

10:00 AM - 10:30 AM	INSIDE THE MODERN TRADING DESK: AI, AUTOMATION & EXECUTION AT SCALE	Royal Palm Ballroom
	 <u>Antonio Amaral</u> <i>Bloomberg</i>	 <u>Joseph Tufo</u> <i>Bloomberg</i>
	 <u>Rob Pantages</u> <i>Bloomberg</i>	
10:30 AM - 11:30 AM	ECONOMIC UPDATE	Royal Palm Ballroom
	 <u>Jim Bianco</u> <i>Bianco Research, L.L.C.</i>	
11:30 AM - 12:15 PM	FIRESIDE CHAT	Royal Palm Ballroom
	 <u>Robert Cook</u> <i>FINRA</i>	 <u>Mike Nicholas</u> <i>Bond Dealers of America</i>
	 <u>Jeffrey Levine</u> <i>Mesirow</i>	
6:00 PM - 7:30 PM	COCKTAIL RECEPTION	Grand Lawn
7:30 PM - 9:00 PM	PRODUCT-SPECIFIC DINNER	Grand Lawn
9:00 PM - 11:30 PM	CASINO NIGHT AFTER PARTY	Cathedral Ballroom

Saturday, January 31, 2026

8:00 AM - 12:00 PM	GOLF TOURNAMENT	Resort Course
10:00 AM - 11:30 AM	PICKLEBALL	Resort Courts
10:00 AM - 11:30 AM	TENNIS TOURNAMENT	Resort Courts
10:00 AM - 11:00 AM	YOGA	Croquet Lawn
12:30 PM - 2:00 PM	FAREWELL LUNCHEON	Spanish Terrace